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March 29, 2007

VIA CERTIFIED LETTER

Mr. Harold Gabriel
General Counsel
Andron Construction Corporation
21 Anderson Lane
Golden Bridges, NY 10526

Re: Power Optech Invoices Due And Owing

Dear Mr. Gabriel:

Power Optech, LLC ("Power Optech") has retained me to represent them in collecting the one-hundred sixty seven thousand four-hundred forty-nine and thirty-one cents (\$167,449.31) that Andron Construction Corporation ("Andron") owes them ("Unpaid Balance").

My review reveals that Andron entered into a valid and binding sub-contracting arrangement and/or a course of dealing with Power Optech during the years 2005 and 2006 and that pursuant thereto Power Optech provided what is commonly referred to as electrical contracting and construction services ("Services") to end customers of Andron. Correspondence from personnel of Andron acknowledges that the Services were received and that Power Optech labor and materials are part of the construction projects Andron delivered to its various end-user customers. A limited number of invoices were paid by Andron, however to date the Unpaid Balance has not been received by Power Optech.

Final demand for payment of the Unpaid Balance of \$167,449.31 is hereby made. If payment is not received by the undersigned at the letterhead address on or before April 12, 2007, I have been instructed to commence legal proceedings to recover said amount, along with associated costs and expenses incurred by Power Optech as a result of such a proceeding.

Very truly yours,


Robert M. Conway
Partner

Duane Morris

Mr. Harold Gabriel
March 29, 2007
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RMC
cc: Mr. Charles K. Miller

SENDER: COMPLETE THIS SECTION		COMPLETE THIS SECTION ON DELIVERY	
<p>■ Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.</p> <p>■ Print your name and address on the reverse so that we can return the card to you.</p> <p>■ Attach this card to the back of the mailpiece, or on the front if space permits.</p>		<p>A. Signature <u>X</u> <u>HC</u> <input type="checkbox"/> Agent <input type="checkbox"/> Addressee</p>	
<p>1. Article Addressed to:</p> <p>Mr. Harold Gabriel General Counsel Andron Construction Corporation 21 Anderson Lane Golden Bridges, NY 10526</p>		<p>B. Received by (Printed Name)</p>	<p>C. Date of Delivery 4-2-07</p>
<p>2. Article Number (Transfer from service label) 7006 0100 0000 5144 4077</p>		<p>D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No</p>	
		<p>3. Service Type <input checked="" type="checkbox"/> Certified Mail <input type="checkbox"/> Express Mail <input type="checkbox"/> Registered <input type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Insured Mail <input type="checkbox"/> C.O.D. </p>	
		<p>4. Restricted Delivery? (Extra Fee) <input type="checkbox"/> Yes</p>	
<p>PS Form 3811, February 2004 Domestic Return Receipt 102595-02-M-1540</p>			

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OFFICIAL USE	
Postage	\$
Certified Fee	
Return Receipt Fee (Endorsement Required)	
Restricted Delivery Fee (Endorsement Required)	
Total Postage & Fees	\$
<p>Sent To: Mr. Harold Gabriel Street, Apt. No., or PO Box No.: Andron Construction Corp. 21 Anderson Ln. City, State, ZIP+4: Golden Bridges, NY 10526</p>	
<p>PS Form 3800, June 2002 See Reverse for Instructions</p>	